



ASX ANNOUNCEMENT
30 November 2018

Notice under ASX Listing Rule 3.10A

In accordance with ASX Listing Rule 3.10A and as set out in the announcement entitled '*Restricted Securities Schedule*' released to ASX on 22 January 2018, WhiteHawk Limited confirms that the following securities will be released from ASX imposed escrow:

- 1,624,014 fully paid ordinary shares on 14 December 2018
- 2,721,938 fully paid ordinary shares on 20 December 2018
- 866,673 options on 20 December 2018

-ENDS-

For more information:

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About WhiteHawk

Launched in 2016, WhiteHawk began as a cyber risk advisory service with a vision to develop the first online self-service, cyber security exchange, simplifying how companies and organizations discover, decide, and purchase cyber security solutions that directly mitigate their key cyber business risks. Today, we help US companies to connect to content, solutions, and service providers through evolving our rich data and user experience. WhiteHawk is a cloud-based cyber security exchange platform that delivers virtual consultations, Artificial Intelligence Cyber Risk Profile's that immediately match SME customers to tailored 'solutions on demand. The platform enables customers to leverage their tailored Security Story to find affordable and impactful cyber tools, content, and relevant services through our algorithms and expertise, to better understand how to improve and stay ahead of today's cyber threats. The Platform enables companies to fill their needs on an ongoing basis with demonstrated cost and time savings. For more information, visit www.whitehawk.com.

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