



FOR IMMEDIATE RELEASE
21 May 2018

Results of the Annual General Meeting

Perth, WA and Alexandria, VA – WhiteHawk Limited (ASX:WHK) (“WhiteHawk or “the Company”), held the Annual General Meeting of Shareholders today 11:00 am (AEST) at Level 13 60 Castlereagh Street Sydney NSW 2000.

All resolutions were passed and decided on a show of hands. Resolution 5 being held under Listing Rule 7.1A was passed by the requisite majority as a special resolution.

The Company received 30 valid proxies representing 14,190,517 ordinary shares, being 20.4% of the Company’s issued capital.

As required by section 251AA(2) of the *Corporations Act 2001* (Cth), the statistics and details of proxy votes received¹ are provided in respect to each resolutions are set out below:

| | For | Against | Discretionary | Abstain |
|---|------------------------|------------------|-------------------|---------|
| Resolution 1 Adoption of Remuneration Report | 6,243,881 (99.47%) | - | 33,106 (0.53%) | - |
| Resolution 2 Rotation of Director – Phil George | 14,157,411 (99.77%) | - | 33,106 (0.23%) | - |
| Resolution 3 Re-Election of Director – Louise McElvogue | 14,152,511 (99.73%) | 4,900 (0.03%) | 33,106 (0.23%) | - |
| Resolution 4 Re-Election of Director – Tiffany Jones | 14,152,511 (99.73%) | 4,900 (0.03%) | 33,106 (0.23%) | - |
| Resolution 5 Approval of 10% Placement Capacity | 14,152,511 (99.73%) | 4,900 (0.03%) | 33,106 (0.23%) | - |
| Resolution 6 Appointment of Auditor At First AGM | 14,154,561 (99.75%) | - | 35,956 (0.25%) | - |

-ENDS-

¹ note that votes that relate to a voting exclusion (Key Management Personnel exclusions etc) are not displayed.



WHITEHAWK

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About WhiteHawk

Launched in 2016, WhiteHawk began as a cyber security advisory service with a vision to develop the first self-service cyber security exchange simplifying how businesses discover, decide, and purchase cyber security solutions. Today, we help US and Australian companies to connect to content, solutions, and service providers through evolving our rich data and user experience.

WhiteHawk is a cloud-based cyber security exchange platform that delivers 'solutions on demand' for small to midsize enterprises. The platform enables customers to leverage their custom Security Story to find cyber tools, content, and relevant services through our algorithms to better understand how to improve and stay ahead of threats. The Platform enables companies to fill their needs on an ongoing basis with demonstrated cost and time savings.

For more information, visit www.whitehawk.com.

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