



WHITEHAWK LIMITED

RESTRICTED SECURITIES STATEMENT

WhiteHawk Limited (ACN 620 459 823) (**Company**) confirms that following admission to quotation of the Company's securities on the ASX, the following securities will be restricted pursuant to the ASX Listing Rules for the period outlined below.

Securities	Restriction Period
12,774,751 Ordinary Fully Paid Shares 10,008,333 Options 16,000,000 Performance Rights	24 months from date of quotation
2,721,938 Ordinary Fully Paid Shares	Until 20 December 2018
2,083,327 Ordinary Fully Paid Shares	Until 27 March 2018
216,393 Ordinary Fully Paid Shares	Until 3 November 2018
1,624,014 Ordinary Fully Paid Shares	Until 14 December 2018
866,673 Options	Until 20 December 2018

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