

Notice reference number: 0055.18.01

Notice date: 22/01/2018

What's this about?

Effective date: 24/01/2018

- ASX Trade ASX 24 ASX TECH
-
- Trading Clearing Settlement ALC ASX NET
-
- Operations Technology Market Data Rules Compliance Risk Other

Title

WhiteHawk Limited – Admission and Commencement of Official Quotation

Description

WhiteHawk Limited (the “Company”) was admitted to the official list of ASX Limited (ASX) on Monday, 22 January 2018.

Official quotation of the Company’s securities will commence at 1:00 pm AEDT (10:00 am WST) on Wednesday 24 January 2018. The Company has raised \$4,500,000 pursuant to the offer under its replacement prospectus dated 21 November 2017, by the issue of 22,500,000 fully paid ordinary shares at \$0.20 per Share and 5,625,000 free attaching options under the Public Offer.

Quoted Securities: 50,082,075 fully paid ordinary shares

ASX Code: WHK

Time: 1:00 pm AEDT (10:00 am WST)

Date: Wednesday, 24 January 2018

ASX Trade Abbreviation: WHITEHAWK

ISIN: AU000000WHK1

Home Branch: Perth

Industry Classification: 2550 - Retailing

Registered Office: Level 28
140 St Georges Terrace
Perth WA 6000

Share Registry: Automic Registry Services
Level 2, 267 St Georges Terrace
Perth WA 6000

Balance Date: 31 December

<u>CHES:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Dividend Policy:</u>	See page 36 of the Company's replacement prospectus dated 21 November 2017.
<u>Company Secretary:</u>	Kevin Kye
<u>Activities:</u>	Operation of a US based cybersecurity marketplace where purchasers can take advice on their cybersecurity needs and be matched to vendor products matching their needs.
<u>Place of Incorporation:</u>	Australia
<u>ASX Restricted Securities</u>	<p>12,774,751 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>10,000,000 options exercisable at \$0.20 each on or before 23 January 2023 to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>8,333 options exercisable at \$0.25 each on or before 23 January 2020 to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>16,000,000 performance rights to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>2,721,938 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue until 20 December 2018.</p> <p>2,083,327 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue until 27 March 2018.</p> <p>216,393 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue until 3 November 2018.</p> <p>1,624,014 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue until 14 December 2018.</p> <p>866,673 options exercisable at \$0.25 each on or before 23 January 2020 to be classified as restricted securities for a period of 12 months from the date of issue until 20 December 2018.</p>
<u>Securities Not Quoted</u>	8,225,000 options exercisable at \$0.25 each on or before 23 January 2020.

[What do I need to do and by when?](#)

Instructions

For further details, please refer to the Company's replacement prospectus dated 21 November 2017

[Need more information?](#)

Issued by

Wade Baggott

Contact Details

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Disclaimer