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ADDITIONAL NEW CONTRACT WITH U.S. FEDERAL GOVERNMENT

WhiteHawk awarded Cyber Sub-Contractor role on a seven year contract with U.S. Federal Government department Chief Information Officer (CIO)

Highlights

- An additional new U.S. Federal Government Contract has been won. Final delivery specifications are being scoped with the prime contractor and the U.S. Federal Government Department
- The contract is the third U.S. Federal Government contract win by WhiteHawk, with each contract being for a separate Federal Department
- The contract won by the Prime is for 7 years (1 year with 6 option years), and valued at US\$28M (~A\$40M). The contract is for technical and management oversight to Performance, Mission Responsiveness, Risk Management, and Supply/Procurement Management
- WhiteHawk's portion is expected to be between US\$150K to US\$300K (~A\$214K-A\$428K) for each year.
- Work by WhiteHawk will commence this month under this contract

Perth, WA and Alexandria, VA – WhiteHawk Limited (ASX:WHK) ("WhiteHawk or "the Company"), Al driven cyber risk mitigation company with the first global online cyber security exchange enabling small-to-medium businesses to take smart action against cybercrime, is pleased to announce that, in addition to the contract announced on May 1, it has entered into a further U.S. Federal Government contract supporting another large government department through the Chief Information Officer (CIO). This is WhiteHawk's third U.S. Federal Government Department Contract in the past 6 months.

WhiteHawk will work as the sub-contractor to a Reston, Virginia headquartered company that will serve as the primary contractor ("prime") in this contract. This prime, with over 23,000 employees, provides technology integration services that include high-end solutions in systems engineering and integration, enterprise IT, cyber, software, advanced analytics and simulation, and training to U.S. Defense, Federal Civilian, Intelligence Community, and Space agencies.

Under this seven-year contract (one base year with six option years), and in addition to our Cyber Risk Management Framework capabilities, WhiteHawk will provide expert support for Cyber Risk Management, Executive Technical Services (Architecture & Engineering), and Project Management. The Company will provide sensitive risk analytics and mitigation, and needed added protections to a breadth of office and mission functions.

The scope of this contract provides technical and management oversight to Performance, Mission Responsiveness, Risk Management, and Supply/Procurement Management functional areas across all of the CIO's IT contracts.



The contract will commence mid-month, with customer evaluation for optional expansion and extension after a base year. The quantum of the WhiteHawk subcontract is expected to be between US\$150K to US\$300K (~A\$214k-A\$428k) for each year. Optional future expansions by the U.S. Government may increase the scope of WhiteHawk's services.

Formal announcements of the specific government department and prime contractor are forthcoming. Release of such details is currently pending approval from WhiteHawk's customer. Investors are encouraged to review our future quarterly and annual financial reports for more details on the financial implications of the contract.

Terry Roberts, Executive Chair of WhiteHawk, commented, "We are looking forward to being a part of a forward leaning team of innovators to refine and take to the next level an important U.S. Government CIO resilience strategy and architecture.

"These U.S. Federal Government contract wins highlight the capability of the WhiteHawk team to have further impact across the cyber risk landscape of the U.S. Financial, Insurance, Defense Industrial Base and Utility sectors as well as our sales channels through EZShield, leveraging our CyberPath online decision engine based market place for cyber security software and service solutions," Roberts added.

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For more information:

WhiteHawk Media inquiries (USA) Forrest Allen publicrelations@whitehawk.com +1 833 942-9237 WhiteHawk Investor inquiries (AUS) Kevin Kye investors@whitehawk.com +61 8 6311 4636 Viaticus Capital Institutional Inquiries Gavin Rezos grezos@viaticuscapital.com +447447560303

About WhiteHawk

Launched in 2016, WhiteHawk began as a cyber risk advisory service with a vision to develop the first online self-service, cyber security exchange, simplifying how companies and organizations discover, decide, and purchase cyber security solutions that directly mitigate their key cyber business risks. Today, we help US companies to connect to content, solutions, and service providers through evolving our rich data and user experience. WhiteHawk is a cloud-based cyber security exchange platform that delivers virtual consultations, Artificial Intelligence Cyber Risk Profile's that immediately match SME customers to tailored 'solutions on demand. The platform enables customers to leverage their tailored Security Story to find affordable and impactful cyber tools, content, and relevant services through our algorithms and expertise, to better understand how to improve and stay ahead of today's cyber threats. The Platform enables companies to fill their needs on an ongoing basis with demonstrated cost and time savings. For more information, visit www.whitehawk.com.