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**1 MAY 2019**

**NEW SUB-CONTRACT ON USD \$2 BILLION US GOVERNMENT PROJECT**

WhiteHawk awarded five year Cyber Sub-Contractor role on USD \$2 Billion U.S. Federal Government department contract

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**Highlights**

- **Whitehawk has been awarded a sub-contractor role under the prime contractor on a newly awarded USD \$2 Billion Contract for a US Federal Government Department**
- **WhiteHawk's sub-contract length is 5 years (1 year with 4 option years)**
- **Delivery specifications are actively being scoped with the respective prime contractor and the respective U.S. Federal Government Department**
- **First year revenue to WhiteHawk is expected to be between USD \$300K to USD \$600K, and subject to final scoping by the Prime and customer, revenue is expected to grow between USD \$1M to USD \$3M per year in subsequent years**
- **Work by WhiteHawk has now commenced under this contract**
- **Formal announcements of the specific governmental department and prime contractor is forthcoming pending customer approval**

Perth, WA and Alexandria, VA – WhiteHawk Limited (ASX:WHK) (“WhiteHawk or “the Company”), the first global online cyber security exchange enabling small-to-medium businesses to take smart action against cybercrime, is pleased to announce that it has entered into a U.S. Federal Government contract supporting a large government department through the Chief Information Officer (CIO).

In this contract, an Arlington, Virginia based company will serve as the primary contractor (“prime”). This prime’s federal business division has served every cabinet-level department and 30 of the largest federal organizations with clients in defence, intelligence, public safety, civilian and military health organizations. It is a leading global professional services company, providing a broad range of services and solutions in strategy, consulting, digital, technology and operations, with 469,000 people serving clients in more than 120 countries.

Under this five-year contract (one year with four option years), WhiteHawk will provide an enterprise-wide Cyber Risk Management Framework, cyber intelligence and innovation introduction and transition, as well as tailored cyber subject matter expertise as part of the prime’s team. Tasks in the contract will span the government department’s operations nation wide, providing needed added protections to a breadth of office and mission functions.

The contract is commencing immediately, followed by customer evaluation and option for expansion and extension. The quantum of this first year of the WhiteHawk subcontract is expected to be between US\$300K to US\$600K. In the options years, subject to final scoping by the Prime and customer, WhiteHawk’s subcontract is expected to grow to US\$1M - US\$3M each year. Optional future expansions by the US Government may increase the scope of WhiteHawk’s services.

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Formal announcements of the specific governmental department and prime contractor is forthcoming. Release of such details is currently pending approval from the customer. Investors are encouraged to review our future quarterly and annual financial reports for more details on the financial implications of the contract.

Terry Roberts, Executive Chair of WhiteHawk, commented, "We are honoured to be part of the cutting-edge team that will architect, innovate and further transition a US Federal Government CIO Office to be commercially enabled, using best of breed CIO and Chief Information Security Officer (CISO) solutions and services that are foundational to every Department mission."

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**For more information:**

WhiteHawk  
Media inquiries (USA)  
Forrest Allen  
publicrelations@whitehawk.com  
+1 833 942-9237

WhiteHawk  
Investor inquiries (AUS)  
Kevin Kye  
investors@whitehawk.com  
+61 8 6311 4636

Viaticus Capital  
Institutional Inquiries  
Gavin Rezos  
grezos@viaticuscapital.com  
+447447560303

**About WhiteHawk**

Launched in 2016, WhiteHawk began as a cyber risk advisory service with a vision to develop the first online self-service, cyber security exchange, simplifying how companies and organizations discover, decide, and purchase cyber security solutions that directly mitigate their key cyber business risks. Today, we help US companies to connect to content, solutions, and service providers through evolving our rich data and user experience. WhiteHawk is a cloud-based cyber security exchange platform that delivers virtual consultations, Artificial Intelligence Cyber Risk Profile's that immediately match SME customers to tailored 'solutions on demand. The platform enables customers to leverage their tailored Security Story to find affordable and impactful cyber tools, content, and relevant services through our algorithms and expertise, to better understand how to improve and stay ahead of today's cyber threats. The Platform enables companies to fill their needs on an ongoing basis with demonstrated cost and time savings. For more information, visit [www.whitehawk.com](http://www.whitehawk.com).

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