



FOR IMMEDIATE RELEASE
20 February 2019

Additional Placement to UK Sophisticated Investor

Perth, WA and Alexandria, VA – WhiteHawk Limited (ASX:WHK) (“WhiteHawk or “the Company”), the first global online cyber security exchange enabling small-to-medium businesses to take smart action against cybercrime, is pleased to announce that it has placed 3,003,544 new ordinary shares at an issue price of 6.5 cents per share to raise approximately A\$195,000 before costs (“the Placement”) to a UK Sophisticated Investor as a follow up to the recent RiverFort placement announced on 5 February 2019.

3,003,544 new ordinary shares under the Placement will be issued under the Company's Listing Rule 7.1A Capacity at an issue price of 6.5 cents per share.

Funds raised will be used for working capital to support additional 360 Cyber Risk Review Contracts, a push into the Global Insurance sector for cyber security products and channel marketing of the WhiteHawk Exchange, the online decision engine based cyber security marketplace.

In accordance with Listing Rule 3.10.5A, the following information is provided in relation to the 3,003,544 shares being issued under Listing Rule 7.1A:

- a) existing holders will be diluted by approximately 2.4% as a result of the issue of these shares;
- b) the placement has been undertaken to raise funds after the closing of the recent right issue, which shareholders were entitled to participate in; and
- c) There was no underwriter to the issue, however fees are payable on the whole transaction, being a 6% placement and transaction fees.

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